

Syllabus for Continuing Education Program

Program Coordinator:	NAIFA - Minnesota 4707 Highway 61, N, #181, White Bear Lake, MN 55110 651.815.0668 Info@naifa-mn.org www.naifa-mn.org Sandy Beeson, Chapter Executive 651.815.0668 sandy.beeson@naifa-mn.org Robert Hanten, MRFC LUTCF FICF 763-591-0405 rjhanten@solidarityfinancial.com
Title:	Lunch & CE Hybrid Habits of Elite Performers – Mastering Skills, Systems, and Motivation Brent Widman CEO/Partner, Your Limitless Coach Speaker. Trainer. Executive Level Coach bwidman@yourlimitlesscoach.com 507-382-7641
Date: Program Format: Location:	Midland Hills Country Club, 2001 Fulham Street, Roseville, MN 55113
Time:	 and offered on Zoom. 11:30 AM Attendee arrival (<i>In-person</i>) 12:00 PM Lunch served (In-person) and virtual attendees can login. 12:10 PM Welcome and announcements 12:30 PM CE Presentation 1:30 PM Meeting ends
Attendance Fees:	All Attendees: \$25 Sponsors: Per benefit package Refunds: No refunds for cancellations received after 2/28/2025 or for no show attendees.
CE Credits:	This educational offering is APPROVED by the Minnesota Commissioner of Commerce as satisfying one hour of STANDARD classroom credit toward continuing insurance education requirements. CFP: 1.0-hour Standard credit APPROVED . CLE: 1.0-hour Standard credit APPROVED . A certificate of attendance is available for individuals requesting CPE and PRP (Professional Recertification Program – formerly PACE) credits.

Who Should Attend: Estate planners, financial planners, investment advisors, insurance producers, retirement counselors, CPAs and JDs.

Level of Educational Complexity: Overview

Course Description

What sets elite performers apart? It's not just talent—it's their habits. In this powerful keynote, we'll dive into the skills, systems, and motivations that drive top achievers to consistently excel. You'll learn how to get past excuses, become a student of the game, and take decisive action on the things you've been avoiding, whether in sales or leadership. Discover how elite performers master their craft by adopting a growth mindset, leveraging effective systems, and staying motivated even when the going gets tough. This isn't just about inspiration; it's about equipping you with actionable strategies to lead with confidence and drive business growth.

Learning Objectives

- 1. **Overcome Excuses and Take Action:** Learn practical techniques to identify and break through the excuses holding you back, enabling you to make impactful decisions with confidence.
- 2. **Build Effective Systems for Success:** Implement proven systems that streamline productivity and enhance team performance, applicable to both leadership and sales.
- 3. Adopt a Growth Mindset and Continuous Learning: Cultivate the habit of being a student of the game, constantly learning and adapting to stay ahead in an ever-changing business landscape.

<u>Outline</u>

Topic 1 – Find a Way Not an Excuse – 8 minutes Topic 2 – Student of the Game – 8 minutes Topic 3 – Take Action Now – 8 minutes Cycle of the sale – 13 minutes Pre Approach, Approach, Introduction, Presentation, Closing, Objections, Referrals Technical piece CLASP – 8 minutes Power of Outside Perspective – 5 minutes Closing –5 minutes Q&A – 5 minutes Total time: 60 Minutes

Instructional Materials for Registered Attendees: Handouts if any will be included in the confirmation email to registered attendees.

Examination & Answers: No exam

About the Speaker:



As an Elite and Executive Sales and Leadership Coach, Brent has over 17 years of proven sales experience. A CEO/Partner at Your Limitless Coach, he has worked with hundreds of companies across industries ranging from small businesses to Fortune 500 executives. He has an MBA from Augsburg and his undergrad from Mankato. An avid health and fitness enthusiast, he's ran an ultramarathon, conquered marathons, 10 K's, and half marathons, and climbed mountains, accomplishing goals that stretch

his physical and mental abilities to their limit